

# MAINE REVENUE SERVICES



For Registry Use Only

## CONTROLLING INTEREST TRANSFER TAX RETURN/DECLARATION OF VALUE

This form must be used for reporting transfer or acquisition of a controlling interest in an entity with a fee interest in real property.  
Do not use this form for transfers of real property by deed. FILE THIS RETURN WITH THE COUNTY REGISTRY OF DEEDS

Title 36, M.R.S.A. Sections 4641 through 4641-N

| 1. TRANSFEROR/SELLER                     | 2. TRANSFEREE/BUYER                        |
|--|--|
| Name _____                               | Name _____                                 |
| Address _____                            | Address _____                              |
| City _____                               | City _____                                 |
| State _____ Zip _____                    | State _____ Zip _____                      |
| Federal ID Number _____                  | Federal ID Number _____                    |
| Percent of Entity Ownership Sold _____ % | Percent of Entity Ownership Bought _____ % |

| 3. Name and address of each entity being transferred that directly holds fee title to real property : | Preparer of this document |
|---|---------------------------|
| Name _____  | Name _____                |
| Address _____   | Firm _____                |
| City _____ State _____  | Full Address _____        |
| Zip _____ Date of Transfer _____  | Telephone _____           |
| Federal ID Number or SSN _____  | Fax _____                 |

**4. REAL PROPERTY VALUES: (Attach extra sheet as necessary)**

Describe each parcel located in this county according to its tax jurisdiction and include the value attributed to real property owned by the entity listed in Block 3 whose ownership was transferred. In the space { } that precedes the value dollar sign \$, enter the letter which best describes the source of value. Choose from the following letters: C = CONSIDERATION P = PURCHASE PRICE ALLOCATION A = APPRAISAL O = OTHER

| Municipality   | Map | Lot | Value |   |
|--|-----|-----|-------|---|
|  |     |     | { }\$ | <b>WARNING TO BUYER!</b><br>If the property is classified as Farmland, Open Space or Tree Growth, a substantial financial penalty could be triggered by development, subdivision, partition, or change in use of the property.<br><br>___ Classified ___ Not Classified |
|  |     |     | { }\$ |   |
|  |     |     | { }\$ |   |
|  |     |     | { }\$ |   |
|  |     |     | { }\$ |   |
| Transfer Tax based on total value of real property interest in this County |     |     | \$    |   |

**5. EXEMPTION: Explain basis for claiming exemption from transfer tax.**

| 6. AFFIDAVIT   | AFFIDAVIT  |
|--|--|
| I certify under penalty of perjury under the laws of the state of Maine that the information on this return is true and correct. | I certify under penalty of perjury under the laws of the state of Maine that the information on this return is true and correct. |
| Transferor/Agent _____   | Transferee/Agent _____   |
| Name (print) _____   | Name (print) _____   |
| Date & Place of Signing _____  | Date & Place of Signing _____  |
| Telephone Number (_____) _____   | Telephone Number (_____) _____   |